

Monitor's Annual Report on Individual Stocks

Complete a new Stock Selection Guide before filling out this form

See Helpful Hints: Annual Report for filling out this report

Date: _____ Report by: _____

Name of Stock: _____ Ticker: _____

Fiscal year ends (date): _____ Date of most current Value Line: _____

Monthly Information:

- _____ shares owned at a cost per share of \$ _____
- Current price is _____. Last month it was _____. Price is (up, down) _____ percent.
- Fifty-two week high _____ and low _____ prices.
- Zoning: The stock is in the (buy, hold, sell—circle the appropriate zone) based on the most recent SSG.
Buy range: _____ to _____. Hold: _____ to _____. Sell: _____ to _____.
- Current PE is _____ (PE taken from _____). Last month it was _____.
Industry PE is _____. Projected Industry PE is _____.
- At its current price, the stock has a relative value of _____. The stock (is, is not—circle appropriate choice) in the buy range based on a relative value between 90-110%.

Current Quarter's Information:

- Report on the items below if there has been a **CHANGE** from the previous quarter.
 - Timeliness _____ (same, raised or lowered) and Safety _____ (same, raised or lowered)
 - Insider ownership has (increased, decreased, or same) from _____% to _____%
 - Institutional ownership has (increased, decreased, or same) from _____% to _____%
 - Total debt has (increased, decreased, or same) from \$ _____ to \$ _____. The % of total debt to total capitalization has (increased, decreased, or same) from _____% to _____%.

- Growth statistics for the current quarter:

	Most recent quarter	Quarter a year ago	Percent change	Projected in SSG
Sales:	\$ _____	\$ _____	_____%	_____%
Earnings:	\$ _____	\$ _____	_____%	_____%

Does the % change meet your benchmark (e.g. 10% change each quarter)? Yes _____ No _____

- The upside/downside ratio is _____ to 1.

Annual Information:

- Growth statistics for the year:

	Most recent fiscal year	Prior fiscal year	Percent change	Projected in last SSG
Sales:	\$ _____	\$ _____	_____%	_____%
Earnings:	\$ _____	\$ _____	_____%	_____%

Is the % change from the most recent year in line with your projected future growth % in both sales and earnings per share? Yes _____ No _____

- Have there been visible changes over the year in the trend lines for sales, earnings, or pre-tax profit (SSG: Section 1)? How have they changed? _____
Why? _____
- Did you change your judgment about projected future sales and earnings per share growth (SSG: Section 1)? Yes _____ No _____ If so, why?
Change in projected future sales: from _____% to _____%
Change in projected future earnings per share: from _____% to _____%
- Have the trends for pre-tax profit or return on equity (section 2 SSG) changed? If so, how have they changed? _____
Why? _____

5. Did you change your judgment about the high and low projected prices (SSG: Section 4A&B)? If so, why? _____

Change in projected high price: from _____ to _____

Change in projected low price: from _____ to _____

6. Has the estimated average annual return over the next five years (SSG: Section 5C) changed? It has (risen, fallen) from _____% to _____%

I recommend we (buy, hold, sell—circle one) this stock.

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